

MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

PRESIDENT'S REPORT

2008/09

The following is an update of activities of the MSOT Executive for the past year:

Major Activities:

- The MSOT executive has proceeded to follow year two plans as outlined by our strategic plan. Visit our newly designed website at www.msot.mb.ca to see the new look and message. Work continues on adding content to the website and completing development of the toolkit for executive and office use.
- MSOT continued to focus PR activities on providing volunteers for targeted events and other requests, as we were able to fill, in our community.
- MSOT continues to network with our stakeholders by representing the profession on various committees, including the OT Leadership group, School of Medical Rehabilitation committees, and the Rehabilitation Assistant Advisory Board.
- MSOT was invited to provide feedback to the Canadian Mental Health Commission's produced papers. Locally we have connected to the Alliance for Mental Illness and Mental Health in Manitoba.
- MSOT attended and provided feedback for a Manitoba research focus group, which looked at the feasibility of an assessment centre for Fetal Alcohol Spectrum Disorder in adults.
- The OT in the Workplace group volunteered time at the Workplace Safety Conference to deliver occupational therapy PR at the conference's trade show. Several members also made presentations.
- MSOT has undertaken a refocus of the executive's work toward professional development opportunities rather than social events. MSOT supported a half-day session on managing stress for the membership prior to last year's AGM and helped in the planning for an all-day conference on delirium. This year we are developing the Manitoba Occupational Therapy Research and Innovation Symposium in conjunction with the University of Manitoba's School of Medical Rehabilitation and with the WRHA.
- MSOT has supported the Barrier Free Manitoba initiative (www.barrierfreemb.com)
- MSOT has supported the drive for safer transportation practises for people using wheelchairs.
- The executive has undertaken a membership survey regarding services and volunteer opportunities.
- Website development has continued, and in the future, we will be developing snapshots of areas of practice to give people a broader understanding of our profession in Manitoba.

I'd like to extend a special thank you to all of those who have volunteered their time and effort over this year to the MSOT activities, whether it was in person or via email consultation. We can only provide input into requests when members share their knowledge and expertise with us. Thanks again to the MSOT/COTM office staff for all you do for us; it is really appreciated.

Respectfully submitted,

Gina De Vos, O.T. Reg (MB)

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**TREASURER'S REPORT
2008/09**

I am pleased to provide the Treasurer's report for the 2008-2009 fiscal year.

Expenses exceeded revenue by \$18,228.00 for the fiscal year ending February 29, 2009. MSOT continues to have a surplus of \$21,930.00.

While expenses exceeded income, these costs were a direct product of the completion of the public relations campaign. The expenses for the PR campaign had been planned and approved by the membership and were allocated from the surplus funds derived from the CAOT Conference held in Winnipeg in 2003. This project is now complete.

During the 2008-2009 fiscal year, the MSOT provided funds for:

- The ongoing public relations campaign;
- Support to the OT in the Workplace committee, for activities which included conference registration for booths and material for circulation;
- A Wine & Cheese Awards reception at the Winnipeg Art Gallery for graduating students and awards recipients;
- Sponsorship of one person to attend the CAOT Conference in Ottawa, Ontario;
- Sponsorship of a teleconference link for one rural site at the Annual General Meeting;
- The Citation Award;
- A survey to the membership seeking input.

The MSOT 2008-2009 budget was developed by:

- Considering the actual revenue and operating costs of the 2008-2009 fiscal year;
- Reviewing planned events and projects with anticipated costs;
- Reviewing anticipated membership enrollment and fees;
- Considering member priorities for funding and support of special initiatives.

I would like to thank the MSOT Executive Director and the administrative staff in the office for their patience and assistance in supporting this position. Thank you to the members of the Executive for their warm welcome, assistance and support over the last few months, and to Renee Delorme and former Treasurers in this position who kept very organized files and made it very easy to transition into the position halfway through the year. Finally, I would like to thank you, the OTs in Manitoba, for your long and continued support of MSOT.

Respectfully submitted,

Kathy Kelly, O.T. Reg. (MB)

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**COORDINATOR OF MEMBER SERVICES
2008/09 ANNUAL REPORT**

Recruitment:

Present membership is as follows (as of May 31, 2009):	326
Active Members	314
Out of Province Members	9
Life Members	<u>3</u>
Total	326

Membership in MSOT dropped slightly in 2008 to 318 members, from 325 the previous year. Numbers did recover, though, in 2009, when membership reached 326. This year, members of MSOT continued to have access to online job postings, educational opportunities, and resources as posted on MSOT's new web page. These were made available through email updates for those on the email list. We have also maintained the Private Practice Directory and a listing of OTs seeking employment.

MSOT members also had the opportunity to participate in a survey regarding their satisfaction and future needs with the organization, as well as volunteerism in MSOT. There was a strong response from the membership, and the majority reported satisfaction with current services. Ideas for future continuing education topics and ways to improve rural members' access to MSOT services and activities were also gathered. The results of the survey will be used in the coming year to assist the Executive in planning new initiatives and improving current ones.

Respectfully submitted,

Christine Froese, O.T. Reg. (MB)

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COORDINATOR OF CURRENT AFFAIRS/PROFESSIONAL ADVOCACY 2008/09 ANNUAL REPORT

This has been my second year as the Coordinator of Current Affairs. I have worked to continue to develop the position and gain an understanding of how this position can benefit the membership as well as the community in general. There have been several undertakings to meet these goals.

Topics of interest brought forth by members were placed in the newsletter, such as the issue of vehicular transportation of wheelchairs in automobiles, and the Barrier Free Manitoba (BFM) campaign. A letter was sent to register our support with BFM, and MSOT placed a link to their home page on our website as we felt it is a very relevant campaign for Manitoba OTs. MSOT also sent a response to the Winnipeg Free Press regarding an article on the Canada Revenue Agency's Disability Tax Form, to attempt to highlight the strengths and weaknesses of the form from our perspective.

Several steps were taken to ensure that occupational therapy had a voice in the Mental Health sector as well. We replied to the framework document drafted by the Mental Health Commission of Canada, which is working toward a national strategy to guide mental health treatment in the coming years. There is a parallel provincial health strategy being developed and MSOT had a member attend a consultative meeting to ensure the OT perspective is part of these frameworks. We have also joined the Alliance of Mental Illness and Mental Health in Manitoba, which is the provincial counterpart to the national Alliance.

There was also a call put out to the membership regarding the opportunity to have an OT apply for the Professional Advisory Committee of the WRHA. We were hoping to encourage a member to sit on this committee to have an OT voice in this multi-disciplinary committee.

As the Current Affairs Chair, I was also the liaison between the OT in the Workplace sub-committee and the Executive. Reports of the subcommittee's activities and accomplishments were given at our monthly meetings.

Other activities, including relevant surveys, were completed throughout the year as they came across the MSOT desk. The position description for this position was created to better allow for recruitment/carry over in the coming terms.

My time in this position has been quite rewarding and interesting, as there is an opportunity to work on tasks outside my typical areas of expertise. This allows for growth and development both personally and professionally. I encourage others to sit in the Current Affairs Position, to continue to work on the above-mentioned endeavours as well as others that are sure to emerge.

Respectfully Submitted,

Georgia Belanger, O.T. Reg. (MB)

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COORDINATOR OF SPECIAL EVENTS 2008/09 ANNUAL REPORT

This year's focus has been working with the Professional Development Committee, planning the first annual Manitoba Occupational Therapy Research and Innovation Symposium. By joining forces with the Professional Development Committee, it will enhance the experience and outcome of all attending the event.

The AGM is to be held at the Royal Canadian Mint, as it was last year. We had a lot of positive feedback regarding the venue and food, as well as the guest speaker; therefore, we are hoping to have an even more successful AGM this year.

This coming AGM will mark the end of our term as Special Events Coordinators. It has been a great experience getting to work with, and meet so many, other occupational therapists at our events. We are looking forward to the AGM and Research Day and seeing you all there.

Respectfully Submitted,

Megan Land McCarthy, O.T. Reg. (MB)
Paige McCullough, O.T. Reg. (MB)

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PUBLIC RELATIONS COMMITTEE 2008/09 ANNUAL REPORT

2008/09 was our first year as the MSOT Public Relations (PR) Co-chairs. This was an exciting year, with various events and opportunities to educate the public and promote the profession of occupational therapy. In adhering to the mandate of promoting and educating the public about occupational therapy, MSOT PR participated in the following:

OT Month 2008

The PR committee encouraged occupational therapists throughout Manitoba to participate in OT Month in any way that they could, by sending faxes to facilities throughout the province with suggestions for OT Month activities. Public Service Announcements were sent out to all major TV and radio stations regarding OT Month and the role of occupational therapy.

On October 1, 2008, the Free Press highlighted OT Month with a half-page article about occupational therapy, OT Month, and OT within the workplace. We'd like to extend a great big THANK YOU to Northland Home Healthcare for sponsoring a portion of the cost for the article.

On October 18th we set up a booth at the Reh-Fit Centre's RBC Walk of Life and Health Fair. Those who visited our booth were provided with information about occupational therapy and an MSOT water bottle. We'd like to extend a great big THANK YOU to all of our volunteers for this event: Linda Johnson, Sheila Marlow, Alexandra Eng, Irene Ling, Marlys Nagy, Robyn Buechler, Jane Lawler, Jennifer Graham, Jennifer Nycek, and Amy Collins.

On October 23rd, an occupational therapist was interviewed on the Big Breakfast. We'd like to extend a great big THANK YOU to Jennifer Birt for volunteering for this great opportunity to promote occupational therapy.

School of Medical Rehabilitation (SMR) Open House 2009

MSOT annually participates in the SMR Open House, and this year was no exception. Volunteers spent the afternoon conversing with prospective students about occupational therapy and the role of MSOT. The occupational therapy poster and MSOT display board were set up and handout information was provided.

RBC Walk of Life & Health Fair in support of the Reh-Fit Centre 2009

On October 18th, we set up a booth at the Reh-Fit Centre's RBC Walk of Life and Health Fair. Those who visited our booth were provided with information about occupational therapy.

Gwen Sector Health Fair 2009

MSOT attended the Gwen Sector Creative Living Centre Health Fair with a display booth. Information regarding occupational therapy and independent living among the senior population was shared with those who attended.

Promotional Items 2009

The PR Co-chairs have been in contact with a variety of promotional companies to collaborate on a new line of MSOT items in the hopes of having them ready for distribution for OT Month 2009. The items will display the new MSOT logo created by Changemakers.

Respectfully Submitted,

Cindy Williment, O.T. Reg. (MB)
Ashlyn Bohonos, O.T. Reg. (MB)

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PROFESSIONAL DEVELOPMENT COMMITTEE 2008/09 ANNUAL REPORT

Professional Development, originally a co-chair position, has been a chair position for the past 9 months. The purpose of this committee is to assess and potentially offer continuing education opportunities to meet the needs of Manitoban occupational therapists.

Over the past year, it was identified by a number of MSOT members at large that a topic of interest within professional development was evidence-based practice. It was recognized that many clinicians have limited opportunity to access the most current and local research pertaining to their practice, in order to apply it as evidence-based practice, due to lack of time and limited understanding of how to utilize an electronic database to search for literature. As a result of the current discipline push for developing evidence-based practice, and the barriers identified by Manitoban clinicians to achieve such practice, the chair for this year, working with the University of Manitoba and WRHA, has developed a one-day research/innovation symposium. The symposium has been created to inform occupational therapists of recent research activities, practice initiatives, and professional issues and topics coming out of Manitoba. This event will also provide

participants with the skills to independently search electronic databases, such as Google and SCOPUS, for evidence. This day held in celebration of evidence-based practice will be on **Friday, October 23, 2009** at **Deer Lodge Centre** in Winnipeg. We look forward to seeing you there!

Please see the 'Manitoba Occupational Therapy Research and Innovation Symposium' Registration Form, included in this year's AGM package, for more details regarding the event.

Respectfully submitted,

Jenna Faurischou, O.T. Reg. (MB)

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**MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS
RESEARCH FUND (MSOTRF)
2008/09 ANNUAL REPORT**

This year, we had two applications for the Mary Judd Research Award. We were pleased to be able to award this grant to Ana Carvalho for her MSc. (Rehabilitation) thesis project: *Feeling pain, producing beauty: Experiences of women hairstylists at work and home*. We look forward to hearing the results of this project in the future. The next Mary Judd research award deadline is in November 2009; please consider submitting your research proposal for this deadline.

We were delighted to announce that the recipient of this year's \$500 MSOTRF Presentation Award was Corie Haslbeck. Corie and her co-authors presented their project *Low vision occupational therapy practice in Canada: Envisioning the future* at the 2009 CAOT Conference in Ottawa. Corie will be presenting a modified version of this research at the MSOT/SMR/WRHA Occupational Therapy Research and Innovation Symposium on October 23, 2009. The deadline for applications for this award is in January 2010, and application information is on the MSOT website. Please feel free to contact me at ripatj@cc.umanitoba.ca or 789-3303 if you have any questions about either of the awards, or your eligibility.

Ana and Corie have been publicly recognized as recipients of their respective awards at the MSOT Awards night in May, as well as at the COTF Awards ceremony in Ottawa. Congratulations – we are very proud of both of you!

Thank you very much to our MSOTRF research award reviewers. Your time and commitment to this activity is essential in promoting Manitoba occupational therapy research and is greatly appreciated.

A complete accounting of the MSOT Research Fund, accurate to September 30, 2008, and verified by COTF's auditor, was provided to us.

Balance, October 1, 2007	\$38,967
<u>Revenues:</u>	
Deposits to account	622
Interest earned	1,821
Change in fair value of investments as classified available-for-sale	223
<u>Expenses:</u>	
Payments from account	500
Administration	100
Balance, September 30, 2008	\$41,033

We are excited to participate in the first Manitoba Occupational Therapy Research and Innovation Symposium scheduled for October 23, 2009 at Deer Lodge Centre. I encourage all of you to come and support research and innovation in Manitoba; you are sure to gain knowledge and insights at this inaugural event! Also, thank you very much to Leanne Leclair and Pam Wener, MSOTRF committee members, for all of their involvement in MSOTRF activities over the past year.

Respectfully submitted:

Jacquie Ripat, O.T. Reg. (MB)

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COMMUNICATIONS COMMITTEE 2008/09 ANNUAL REPORT

In 2008/09, the *MSOT Update* continued its usual publication with six issues. Regular columns, such as the President's Message, updates from the Public Relations Committee, and classified sections appeared, along with contributions from the School of Medical Rehabilitation and MSOT members' discussions of current issues, events, and opportunities relevant to the occupational therapy community.

The *Update* is circulated in both paper and PDF format, and is now available on the MSOT website. Information regarding preferred circulation format is included in the MSOT registration/renewal packages.

Last year, the Communication Committee developed communication materials in line with MSOT's Strategic Marketing Plan, including brochures, newsletter, and website improvement. A new design and style guide was also developed. This year, the new design format is fully underway. Furthermore, all of the materials for creation of the newsletter are now based out of the MSOT office, making it easier to coordinate its development, and simplifying future changes in volunteer staff in the years to come.

The *Update* content continues to be divided into sections entitled Advocacy, Awareness, and Professional Development, in keeping with the Strategic Marketing Plan. The long-term goal is to decrease printing costs and have a positive environmental impact as more of our membership utilizes the e-newsletter format.

Respectfully submitted,

Carly Campbell, O.T. Reg. (MB)

WEBSITE COMMITTEE 2008/09 ANNUAL REPORT

None available at this time.

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NOMINATING AND AWARDS COMMITTEE 2008/09 ANNUAL REPORT

Awards:

At the October 2008 convocation, the MSOT prize was awarded to Kendra Sieradzki for receiving the second highest standing in the final year of the MOT program at the University of Manitoba. Congratulations are extended to Kendra.

In December 2008, Carolyn Hancharyk received the MSOT Student Research Award, which is given to the MOT student with the highest mark in Statistics and Research Methods. Congratulations Carolyn!

The 5th Annual MSOT Awards and New Grads reception was held May 21, 2009 at the Winnipeg Art Gallery with 74 occupational therapists and graduating students in attendance. This event recognized all new grads and award recipients for 2008/2009.

The 2009 MSOT Outstanding Occupational Therapist Award was presented to Pam Wener who was the successful candidate selected from the nominations received for this year's award. The MSOT Award for Professional Excellence in Fieldwork was awarded to Jesse Dziad. The MSOTRF presentation award was presented to Corie Haslbeck and the MSOTRF Mary Judd Research Grant was awarded to Ana Carvalho.

The following members received the 25 Year Member Acknowledgment: Fern Swedlove, Margaret-Anne Campbell Rempel, Marlene Stern, Marie Dusecina, and Debra Chapman.

The 2009 MOT Graduates also recognized those fieldwork educators who were nominated for the Fieldwork Educator Roster of Honour.

Congratulations to all 2008/2009 award recipients!

Nominations:

In 2008/2009, we welcome the following people to the Executive:

- (1) Ashlyn Bohonos (Public Relations)
- (2) Cindy Williment (Public Relations)
- (3) Carly Campbell (Communications)
- (4) Kathy Kelly (Treasurer)
- (5) Natalie McLeod Schroeder
- (6) Jenna Fauschou (Professional Development)
- (7) Jill Stuart-Edwards (Awards and Nominations)
- (8) Kellsey Scheepers (Award and Nominations)
- (9) Cherry Nixdorf (MOT 1 Representative)

We are currently recruiting for the following positions for the upcoming term: President, President elect, Secretary, Member Services Coordinator, Special Events Co-Chairs, MSOTRF Representative, and Current Affairs.

Over the past year, the undersigned created a survey with the Member Services Coordinator to gain MSOT members' perspective on volunteerism with MSOT. This was developed to help identify ways in which the Executive Committee can make volunteering more accessible for all occupational therapists throughout Manitoba. Results from the survey will be used to help recruit for future MSOT Executive positions.

Respectfully Submitted,

Jill Stuart-Edwards, O.T. Reg. (MB)
Kellsey Scheepers, O.T. Reg. (MB)

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CANADIAN ASSOCIATION OF OCCUPATIONAL THERAPISTS 2008/09 ANNUAL REPORT

Over the past year, the Board met twice in person and once by teleconference. I also attended the Primary Health Care Leadership Summit in November, which CAOT co-hosted with the Canadian Association of Speech Language Pathologists and Audiologists and the Canadian Physiotherapy Association.

Highlights of the Board Meetings include:

- The report on the potential BCSOT/CAOT partnership was received with approval of a motion. The motion specified that CAOT continue to move forward with exploring a partnership agreement with BCSOT, with additional and/or revised principles to focus provincial strategic priorities, limit the joint membership fee rate and create accountability between BCSOT and CAOT.
- A membership fee increase of 3%, or \$6.00 for full time members, for 2009-2010. This is the first increase in membership since 2004 and the second to be implemented in ten years.
- The Practice Profile for Support Personnel in Occupational Therapy in Canada was approved. CAOT will now work with the Accreditation Council of Canadian Physiotherapy Academic Programs to develop and implement an accreditation process for education programs for occupational therapy support personnel.
- The report on the Tool to Develop Practice in Primary Health Care was received. The toolkit can be accessed from the homepage on the CAOT website.
- The report on the external review of the National Certification Examination was received.
- The revised Certification Examination Table of Specifications was approved. The new Table of Specifications will be used in the development of the certification examination beginning in 2010.
- The report on the Stable, Able and Strong Project was received. The resources from this project are available on the OT Works website.
- The Board received a report on the work of CAOT in promoting the role of occupational therapists in the Canadian Forces, Veteran's Affairs and Public Service Agency of Canada and the opportunities available to enhance occupational therapy services in these areas. Members are encouraged to forward information to CAOT if requests are received from the Canadian Forces for assistance with recruiting occupational therapists.
- At the November board meeting in Toronto, there was approval for several strategic and operating budget proposals relating to special initiatives, including:
 - Development of a new CAOT strategic plan for 2010 – 2015;
 - Reviewer training for the Canadian Journal of Occupational Therapy;
 - A special face-to-face meeting of the Academic Credential Council;
 - Support for meeting costs for the Enabling Occupation II Practice Scholar Project;
 - A one-time donation to the World Federation of Occupational Therapists;
 - Retaining a government relations consultant for increased advocacy and lobbying efforts on issues relevant to positioning occupational therapy in Canada;
 - Development of a strategic plan for the *Occupational Therapy Now* practice magazine.

- The following position statements were accepted:
 - Return-to-Work and Occupational Therapy
 - Obesity and Occupational Therapy
 - Quality Occupational Therapy Services
 - Research in Occupational Therapy
 - Updated Occupational Therapy and Driver Rehabilitation

Other activities on behalf of CAOT in Manitoba included:

- The CAOT Student Award was presented at the SMR Awards Ceremony on October 28, 2008, to Kara Waller;
- A student orientation to CAOT was done with the first year students on October 29, 2008;
- An presentation on advocacy to the MOT year 2 students (in conjunction with MSOT) on May 27, 2009;
- On March 9, 2009, Liz Taylor, CAOT President, and Claudia von Zweck, CAOT Executive Director, held a membership forum in Winnipeg which was also available via TeleHealth. The purpose of this forum was to meet with members, to provide members with information regarding the current activities of CAOT, and to listen to ideas and concerns regarding the activities of CAOT;
- On October 15, 2008, at the AGM, we awarded the CAOT/MSOT Citation award to Darlene McPherson. This year's award recipients will be acknowledged at the 2009 MSOT AGM;
- I've attended meetings at the Winnipeg Technical Council and the School Medical Rehabilitation, and I continue to attend the monthly MSOT meetings.

I have also been on the CAOT Risk Management Committee for the CAOT Board.

To access previous highlights from board meetings, annual reports, the mid-year report, or membership statistics, please visit the Members Only section of the CAOT website under CAOT Affairs.

If you have any comments or questions on this report, please contact me at 787-2352 or n.macleod.schroeder@gmail.com.

Respectfully submitted,

Natalie MacLeod Schroeder, O.T. Reg. (MB)

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MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Financial Statements

Year Ended February 28, 2009

(Unaudited)

The accompanying financial statements were prepared on the basis of the records of the Society and are not intended to be audited. The Society's financial statements are prepared on the basis of the records of the Society and are not intended to be audited. The Society's financial statements are prepared on the basis of the records of the Society and are not intended to be audited.

[Signature]
President

[Signature]
Treasurer

REVIEW ENGAGEMENT REPORT

To the Directors of Manitoba Society of Occupational Therapists

We have reviewed the balance sheet of Manitoba Society of Occupational Therapists as at February 28, 2009 and the statements of operations and surplus and cash flows for the year then ended. Our review was made in accordance with Canadian generally accepted standards for review engagements and, accordingly, consisted primarily of enquiry, analytical procedures and discussion related to information supplied to us by the Society.

A review does not constitute an audit and, consequently, we do not express an audit opinion on these financial statements.

Based on our review, nothing has come to our attention that causes us to believe that these financial statements are not, in all material respects, in accordance with Canadian generally accepted accounting principles.

Winnipeg, Manitoba

July 16, 2009



Chartered Accountants Inc.

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MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Balance Sheet

February 28, 2009

(Unaudited)

	2009	2008
ASSETS		
CURRENT		
Cash in bank <i>(Note 3)</i>	\$ 33,434	\$ 50,790
Accounts receivable	-	205
Prepaid expenses	698	698
	34,132	51,693
FIXED ASSETS <i>(Note 4)</i>	60	75
	\$ 34,192	\$ 51,768
LIABILITIES AND SURPLUS		
CURRENT		
Accounts payable and accrued liabilities	\$ 6,378	\$ 5,835
Deferred memberships	5,884	5,775
	12,262	11,610
SURPLUS	21,930	40,158
	\$ 34,192	\$ 51,768

ON BEHALF OF THE BOARD

_____ Director

_____ Director

See Accompanying Notes

MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Statement of Operations and Surplus

Year Ended February 28, 2009

(Unaudited)

	2009	2008
REVENUE		
Interest	\$ 347	\$ 1,071
Memberships	23,426	23,203
Newsletter	800	995
Sponsorship	3,625	7,835
	28,198	33,104
EXPENSES		
Amortization	15	25
Annual general meeting	2,678	1,944
Awards	2,475	2,933
Executive officer expenses	4,336	4,850
Insurance	802	801
Interest and bank charges	151	57
Member services	1,836	1,529
Newsletter	4,109	4,255
Organizational costs	5,623	5,446
Professional development	605	689
Professional fees	1,635	1,450
Publicity	21,261	13,465
Rent	900	810
	46,426	38,254
NET LOSS	(18,228)	(5,150)
SURPLUS - BEGINNING OF YEAR	40,158	45,308
SURPLUS - END OF YEAR	\$ 21,930	\$ 40,158

See Accompanying Notes

MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Statement of Cash Flows

Year Ended February 28, 2009

(Unaudited)

	2009	2008
OPERATING ACTIVITIES		
Net loss	\$ (18,228)	\$ (5,150)
Item not affecting cash:		
Amortization	15	25
	(18,213)	(5,125)
Changes in non-cash working capital:		
Accounts receivable	205	(205)
Accounts payable and accrued liabilities	543	817
Deferred memberships	109	-
Prepaid expenses	-	(103)
	857	509
DECREASE IN CASH FLOW	(17,356)	(4,616)
Cash - beginning of year	50,790	55,406
CASH - END OF YEAR	\$ 33,434	\$ 50,790

See Accompanying Notes

MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Notes to Financial Statements

Year Ended February 28, 2009

(Unaudited)

1. NATURE OF ORGANIZATION

The Society was incorporated under the laws of the Province of Manitoba on November 13, 1964 as a non-profit corporation. The Society is exempt from income taxes pursuant to paragraph 149(1)(l) of the Income Tax Act. Its primary purpose is to promote the profession of occupational therapy and represent the interests of its members to governments, educational institutions, other professions, business, and the public.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

The financial statements have been prepared in accordance with Canadian generally accepted accounting principles and include the following significant accounting policies:

Fixed assets

Fixed assets are stated at cost less accumulated amortization. Normal repairs and maintenance are expensed as incurred. Fixed assets are amortized over their estimated useful lives at the following rates and methods:

Computer and software	5 years	straight-line method
Furniture and equipment	5 years	straight-line method
Display system	5 years	straight-line method

Contributed services

No amount has been reflected in the financial statements for contributed services since no objective basis is available to measure the value of such services. Nevertheless, a number of volunteers have contributed significant amounts of their time in the Society's activities.

Revenue recognition

The Society derives substantially all of its revenue from the sale of memberships. Membership fees are recognized as revenue over the period that memberships apply to. Other revenues are recognized when received or receivable.

Financial instruments

The Society's financial instruments consist of cash, accounts receivable and accounts payable and accrued liabilities add deferred memberships. Unless otherwise noted, it is the opinion of the Directors that the Society is not exposed to significant interest, currency or credit risks arising from these financial instruments. The fair values of these financial instruments approximate their carrying values, unless otherwise noted.

Measurement uncertainty

The preparation of financial statements in conformity with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Such estimates include providing for amortization of fixed assets. Actual results could differ from these estimates.

MANITOBA SOCIETY OF OCCUPATIONAL THERAPISTS

Notes to Financial Statements

Year Ended February 28, 2009

(Unaudited)

3. CASH IN BANK

Cash in bank includes a savings account bearing interest at 0.25% (2008 - 1.25%).

4. FIXED ASSETS

	Cost	Accumulated amortization	2009 Net book value
Computer equipment	\$ 5,074	\$ 5,074	\$ -
Furniture and equipment	250	190	60
Display system	4,403	4,403	-
	<u>\$ 9,727</u>	<u>\$ 9,667</u>	<u>\$ 60</u>

	Cost	Accumulated amortization	2008 Net book value
Computer equipment	\$ 5,074	\$ 5,074	\$ -
Furniture and equipment	250	175	75
Display system	4,403	4,403	-
	<u>\$ 9,727</u>	<u>\$ 9,652</u>	<u>\$ 75</u>